



Iskustva i savjeti evaluatora / Evaluator's experience in Horizon 2020

Nacionalni informativni dan Obzor Europa:
Klaster 6 - Hrana, biogospodarstvo, prirodni resursi, poljoprivreda i okoliš
16. studenoga 2021.

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Pregled

Uvod

Postupak evaluacije – evaluacija na daljinu

Kriteriji evaluacije, IER and CR

Tips and tricks

Ukratko CV

- DVM, izvanredni profesor
- Zavod za bolesti peradi s klinikom. Veterinarski fakultet, od 2002.
- Prodekanica za kontrolu kvalitete, Veterinarski fakultet, od 2018.
- Područje rada:
 - Bakterijske bolesti peradi i drugih ptica s posebnim osvrtom na zoonoze (kampilobakterioza, klamidioza ptica), standardne i molekularne metode dijagnostike bolesti peradi, ptica, gmazova
 - Sustav kvalitete (akreditacija, certifikacija, evaluacija)

Kako sam postala evaluator

- „Nagovor” prijašnje mentorice
- Registracija u siječnju 2016. na portalu Funding & Tenders Portal (EU Login)

➤ Profil

- Poznavanje jezika
- Područje rada
- Dosadašnje obrazovanje
- Zaposlenje
- Publikacije/knjige/radovi

My Expert Area / My profile

Prof. Danijela HORVATEK TOMIC (EX2014D196214)

Born on 11/05/1977
Nationality: Croatia

Your profile is 100% complete
Only experts with complete profiles are contracted. Complete all sections to increase your visibility.

Personal Details

Contact details

Languages

Area of expertise

Education

Current Employment

Publications/books/articles

Who can see my profile

Additional information

Contact details

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+385912390274
+38512390410
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Oroslavje
49243 Croatia

Languages

	Basic	Intermediate	Proficient	Mother Tongue
Croatian	●	●	●	☑
Bosnian	●	●	●	
English	●	●	●	
German	●	●	●	
Slovenian	●	●	●	
Serbian	●	●	○	
Italian	●	○	○	

Područje rada (expertise)

Expertise

Bacteriology [Life sciences] ✕

Microbiology [Life sciences] ✕

Veterinary medicine [Veterinary] ✕

Microbiology [Cell biology, Microbiology] ✕

Bacteriology [Cell biology, Microbiology] ✕

Microbial ecology and evolution [Cell biology, Microbiology] ✕

Medical microbiology [Cell biology, Microbiology] ✕

Molecular biology and interactions [Biochemistry and molecular biology]

Salmonella ✕

antibiotic replacement ✕

antibiotic resistance ✕

eggs ✕

exotic animals ✕

food safety ✕

microbiology ✕

veterinary medicine ✕

zoonoses ✕

Start typing and some suggestions will appear.

Choose from the list. You can also enter your own suggestion in the box. Then click enter to add.

Choose **at least three areas**.

An average number of areas of expertise is seven.

Prve evaluacije

- Kontaktirana u prosincu 2016. putem emaila - *check the willingness and availability to act as evaluator of proposals which will be submitted within the following topic:*

SFS-46: Alternative production systems to address anti-microbial drug usage, animal welfare and the impact on health

Mogući sukob interesa:

- *Before confirming your availability, please verify that, to the best of your knowledge, you do not have a conflict of interest in relation to a proposal submitted to this call*

Proces evaluacije na daljinu

- Veljača 23, 2017- pristanak biti evaluatorom
- Veljača 24, 2017 – potpisivanje ugovora
- Omogućen pristup dodijeljenim projektima putem *on-line evaluation system* (SEP) – 6 prijedloga projekata
- Evaluacija prve razine u potpunosti obavljena na daljinu
- Trajanje evaluacije ožujak 7 – travanj 12
- U kontaktu sa *project officer* i dva pomoćnika
 - Putem e-maila i SEP
 - Kako bi postupak evaluacije prošao što bolje
 - Daju povratne informacije na izvještaje i pomažu oko finaliziranja dokumenata

IER i CR

- *Individual Evaluation Reports (IER) i Consensus Reports (CR)*
- Svi eksperti sudjeluju u pisanju IER (svaki za sebe)
- *Rapporteurs* (svaki ekspert je izvjestitelj za 2 do 3 projekta) prikuplja IER i izrađuje CR

- IER – dostupan predložak za pisanje, korisni prijedlozi od *project officer*:
 - Koristiti skale za ocjenjivanje
 - Biti konzistentan– ocjene moraju odgovarati komentarima!
 - Ne procjenjivati “implementation” samog projekta
 - Dati obrazloženje procjene (slabosti/nedostaci i prednosti).

Criterion 1

Excellence:

C1.1 Clarity and pertinence of the objectives

C1.2 Soundness of the concept and credibility of the proposed methodology

C1.3 Extent that proposed work is beyond the state of the art, and demonstrates innovation potential (e.g. ground-breaking objectives, novel concepts and approaches, new products, services or business and organisational models)

C1.4 Appropriate consideration of interdisciplinary approaches and, where relevant, use of stakeholder knowledge

Primjer:

C1.1: Strength: The objectives are clearly defined and quantified

C1.1: Weakness: The objectives are only partially pertinent for the topic because...

Individual Evaluation Report

SCORING

Interpretation of the score:

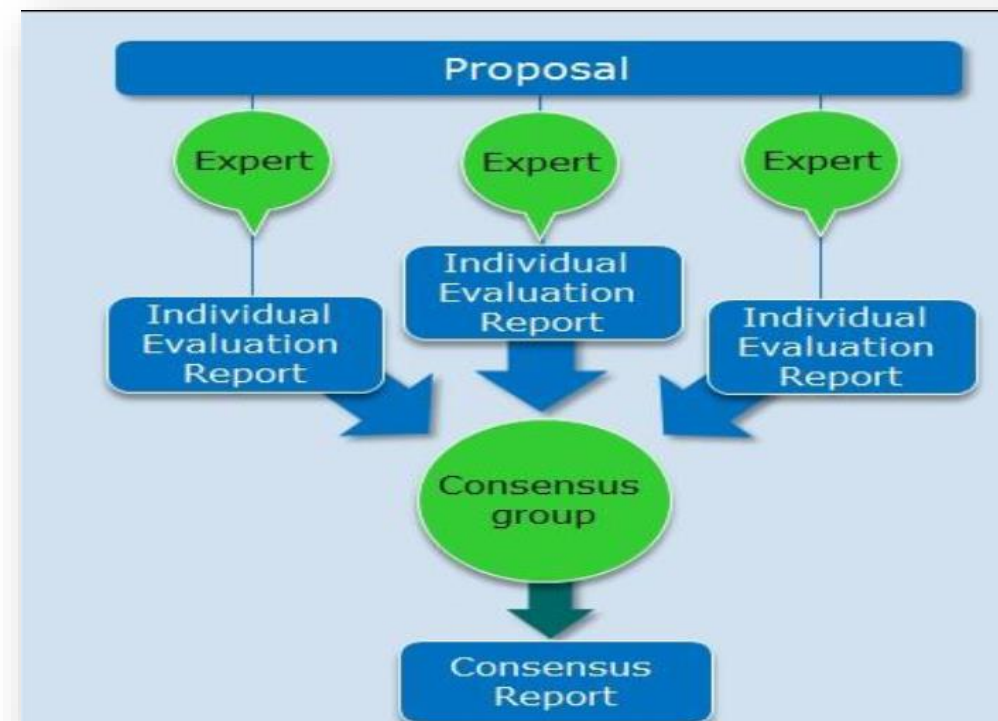
- *0– The proposal fails to address the criterion or cannot be assessed due to missing or incomplete information.*
- *1– Poor. The criterion is inadequately addressed, or there are serious inherent weaknesses.*
- *2– Fair. The proposal broadly addresses the criterion, but there are significant weaknesses.*
- *3– Good. The proposal addresses the criterion well, but a number of shortcomings are present.*
- *4– Very good. The proposal addresses the criterion very well, but a small number of shortcomings are present.*
- *5– Excellent. The proposal successfully addresses all relevant aspects of the criterion. Any shortcomings are minor.*

Rapporteurs i CR

- Izvjestitelj priprema nacrt CR nakon što su svi IER zaprimljeni (spajaju se 3 IERS u jedan Word dokument)
- CR nacrt je otvoren za raspravu između tri eksperta; svi bi se morali usuglasiti oko snaga, slabosti i nedostataka svakog kriterija/podkriterija i konačnih ocjena
- Svi eksperti ne vide druge komentare ili ocjene u IER prije spajanja u nacrt CR, stoga je važno da izvjestitelj izradi točan CR koji ne odbacuje ili izostavlja komentare drugih stručnjaka koji su u suprotnosti prevladavajućem mišljenju
- CR odobrava *project officer*

Rapporteurs i CR

- Predložene metode za izradu CR:
 - grupirati prednosti/nedostatke/slabosti u isti podkriterij, kako bi se identificirala područja slaganja i neslaganja
 - ako se svi slažu - odabrati jedan od komentara koji će predstavljati sve eksperte (ako točno sažima svačije mišljenje) ili napisati novu snagu ili slabost koje opisuju relevantne komentare svakog stručnjaka za taj kriterij.
 - ako nema konsenzusa – dodati "Točke za raspravu" u svaki od odjeljaka i rezimirati o čemu se radi

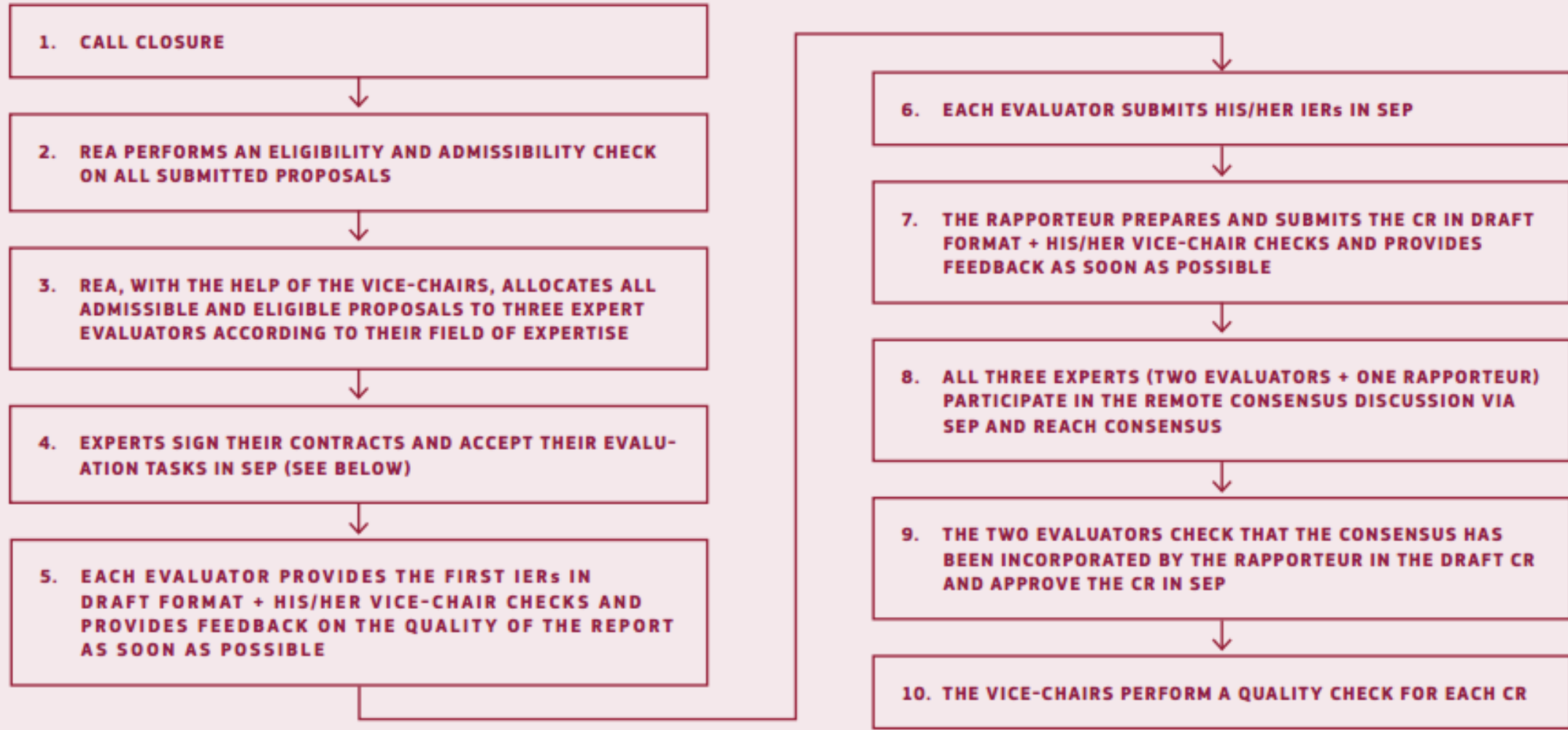


Evaluacija 2018 Marie Skłodowska-Curie Individual Fellowships (IF)

- Poziv H2020-MSCA-IF-2018
- Evaluacija započela 8. listopada 2018. – završila 28. listopada 2018. (IER)
- 3 projektna prijedloga
- Prije početka evaluacije upoznavanje sa pravilima i *Self-assessment questionnaire on the briefing materials*



Prikaz rada



Kriteriji evaluacije - manual

3.2.1 CRITERION 1: EXCELLENCE

EXCELLENCE is about:

- the quality and novelty of the research;
- the training activities in the project;
- the capacity of the researcher, the scientific supervisor and their interaction.

Attention:

A **Career Development Plan** should **not** be included in the proposal!

EXCELLENCE SUB-CRITERIA	WHAT TO EVALUATE
1.1 QUALITY AND CREDIBILITY OF THE RESEARCH/INNOVATION PROJECT; LEVEL OF NOVELTY, APPROPRIATE CONSIDERATION OF INTER/MULTIDISCIPLINARY AND GENDER ASPECTS	<ul style="list-style-type: none">➤ State of the art, objectives and overview of the action➤ Completeness and appropriateness of the research methodology and approach➤ Originality and innovative aspects of the research project➤ Interdisciplinary aspects of the action (if relevant)➤ Gender aspects (if relevant) <p><i>On Gender dimension: Evaluators must only assess the gender dimension if it is relevant to the proposed research. In research activities where human beings are involved as subjects or end-users, gender differences may exist. In these cases the gender dimension in the research content has to be addressed as an integral part of the proposal to ensure the highest level of scientific quality.</i></p>
1.2 QUALITY AND APPROPRIATENESS OF THE TRAINING AND OF THE TWO WAY TRANSFER OF KNOWLEDGE BETWEEN THE RESEARCHER AND THE HOST	<ul style="list-style-type: none">➤ Assess the quality and appropriateness of the training that will be offered➤ Assess the two-way transfer of knowledge between the researcher and the host institution(s):<ul style="list-style-type: none">➤ How will the researcher will gain new knowledge during the fellowship at the hosting organisation(s)➤ How the previously acquired knowledge and skills will be transferred from the researcher to the host organisation(s)➤ For Global Fellowships ONLY: how will the new skills and knowledge acquired in the third country be transferred back to the host institution in Europe?

Kriteriji evaluacije - manual

A proposal's overall score depends on the agreed scores in the CR, weighted according to the three evaluation criteria:

EVALUATION CRITERION	WEIGHT
EXCELLENCE	50 %
IMPACT	30 %
IMPLEMENTATION	20 %

An overall threshold of 70 % will be applied to the total weighted score.

You must assign a score (from 0 to 5 – using just one decimal) for each evaluation criterion. Remember that the score must reflect your comments (both strengths and weaknesses). Please note that you should use the full range of scores. See on the right the Score table.

EXCELLENT. The proposal successfully addresses all relevant aspects of the criterion. Any shortcomings are minor.	5		Excellent
VERY GOOD. The proposal addresses the criterion very well, but a small number of shortcomings are present.	4	4.9 ↕ 4.0	Very Good
GOOD. The proposal addresses the criterion well, but a number of shortcomings are present.	3	3.9 ↕ 3.0	Good
FAIR. The proposal broadly addresses the criterion, but there are significant weaknesses.	2	2.9 ↕ 2.0	Fair
POOR. The criterion is inadequately addressed, or there are serious inherent weaknesses.	1	1.9 ↕ 1.0	Poor
The proposal FAILS to address the criterion or cannot be assessed due to missing or incomplete information.	0		

Kriteriji evaluacije - manual

The comments must be:

- Relative to the proposal as it stands;
- Specific to the relevant criterion addressing each sub-criterion;
- In light of the type of action (EF-ST, EF-SE, EF-CAR, EF-RI, GF);
- Clear and substantial;
- Consistent with the score awarded, balancing strengths and weaknesses;
- Of adequate length.

The comments must NOT be:

- A summary of the proposal;
- Too short, too long, inappropriate/incorrect;
- Categorical/general statements, not properly verified, such as “it is missing” or “it is not provided” or “not present” or “there is no material covering ...”. Instead, use “not clear”, “inadequate description”, “not well justified”, etc.
- Based on assumptions: if the proposal is unclear on important aspects this should be reflected in the comments and scores;
- Comments not related to the criterion in question;
- References to details that could easily lead to a factual mistake, e.g. page numbers, amounts, etc.

- Aiming to make recommendations or provide advice on improving the proposal;
- A reference to the same weakness under different criteria;
- Contradictory statements relative to strengths and weaknesses;
- Discriminatory or politically incorrect;
- Using the phrase "operational capacity" in the CR (refer instead to missing aspects according to the criteria (e.g. infrastructure under implementation));
- About ethics issues.

Kriteriji evaluacije - manual

Examples of negative adjectives

Insufficient, minimal, fails to describe, unacceptable, inadequate, very generic, not evident, unfocused, very weak, bad, does not meet the requirements, inappropriate, limited, unclear, not sound enough, not specified, no significant impact, unjustified, overestimated.

Examples of positive adjectives

Very relevant, credible, very clear, precisely specified, realistic, very innovative, very well suited, timely, convincing, comprehensive, high quality, justified, very well identified, strong, highly effective, thoughtful, very promising, evidence, well-formulated, carefully prepared, fully in line, very profound, sound, very convincingly integrated, clearly articulated, coherent, well balanced, very plausible, ambitious, clear advances, well above average.

Special attention must be paid to the use of 'adequate': it does not express a strength but simply means 'sufficient'.

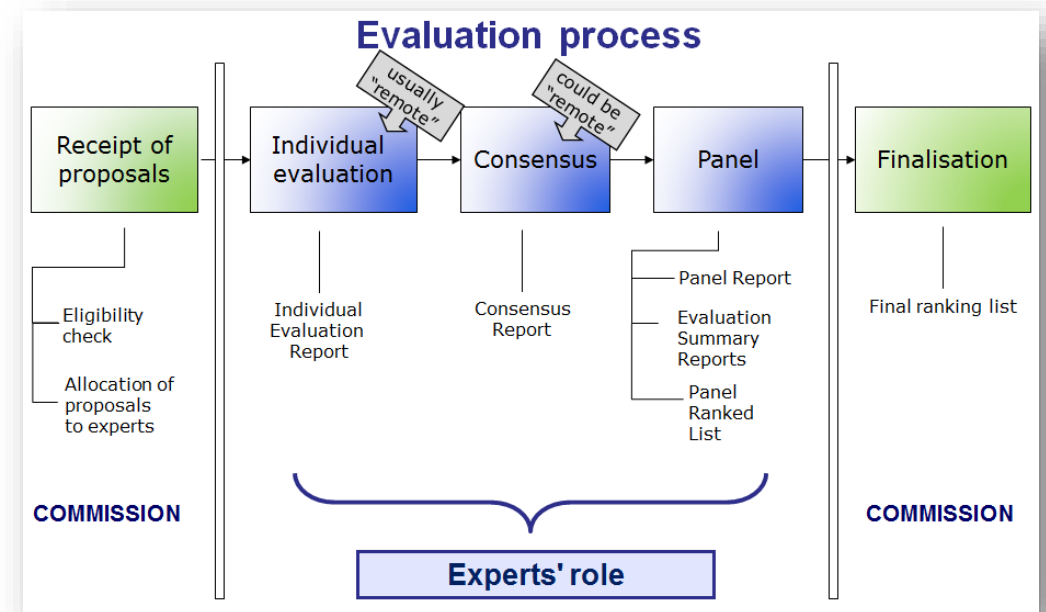
Examples of sentences which may be used:

- The proposal does not sufficiently consider... / ... not adequately discussed.
- This proposal fails to... / does not take Z into account.
- The proposal lacks a clear identification of
- Section xx of the proposal addresses A and B.
- The approach [...] is unlikely to enable the project to achieve its objectives.

- There are numerous statements which are not grounded on [relevant research results].
- The proposal does not consider the use of ...
- ... is not relevant to the goals of the project because it fails to address issue A but instead dedicates the majority of its efforts to B.
- Section xx of the proposal is inadequate.
- In this proposal, the researcher does not show adequate expertise in the area of X.
- [xxx activities] are not adequately discussed.

Prijedlozi za evaluatore

- Ispunite svoj profil svim potrebnim detaljima i stručnošću
- Budite na vrijeme (poštujte zadane datume)
- Provjerite priručnike za svaki pojedini poziv/evaluaciju
- Budite spremni na gomilu e-poruka i duge rasprave



Prijedlozi kod pisanja projekata

- ✓ prilagoditi prijedlog projekta svim zahtjevima odgovarajućeg poziva
- ✓ pisati projektni prijedlog jasno, precizno i točno, bez činjeničnih ili jezičnih pogrešaka
- ✓ pokazati relevantno znanje o prethodnim znanstvenim istraživanjima, rezultatima povezanih projekata, smjernicama i politikama
- ✓ odabrati pouzdane partnere s dokazanim iskustvom, uključiti dionike izvan akademske zajednice (MSP, lokalne dionike, ako poziv dopušta)
- ✓ jasno definirati uloge svih partnera i razgraničiti zadaću radnih grupa
- ✓ razviti dobru strategiju diseminacije i biti kreativni korištenjem netradicionalnih metoda (društvene mreže, YouTube, forumi, priopćenja za javnost, intervjui), imenovati voditelja diseminacije)
- ✓ uskladiti proračun s opsegom aktivnosti

Aktivnosti nakon 2018.

- Svibanj 2019. - Poziv za mogućnost sudjelovanja u evaluaciji projektnih prijedloga u 2019. za **Marie Sklodowska-Curie Individual Fellowships (MSCA-IF)** – evaluacija na daljinu
- Srpanj 2019. - selected as a potential Expert for the evaluation of proposals in the H2020 call **H2020-MSCA-IF-2019** – u SEP izabrati ključne riječi koje najbolje opisuju vaše kompetencije i područje rada
- Rujan 2019. – da li postoji mogući sukob interesa, promjena okolnosti do svibnja?
- Nije bilo evaluacije

- Isto se ponovilo 2020. (**H2020-MSCA-IF-2020_Keywording**)i 2021. (**HORIZON-MSCA-PF-2021.**) bez novih evaluacija

Zahvaljujem na pažnji!



1919-2019

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